

## KAISUN ENERGY GROUP LIMITED

凱順能源集團有限公司\*

## Kaisun Energy and OJSC Tojiksodirotbank ("TSB") entered into MOU in respect of a collaboration to establish a multipurpose trading platform in Tajikistan of Central Asia

- With recent development of China's Silk Road Strategy and the massive funding that will arise from China's Silk Road Fund etc. to fund large scale infrastructure projects, TSB believes Tajikistan will require a modernized and transparent mulitipurpose trading platform to handle such influx of capital
- This Memorandum of Understanding (MOU) was signed with purpose to formulate a business plan for establishing a modernized, transparent and open trading platform in Tajikistan. This proposed multipurpose trading market will be a centralized platform to handle Central Asia's minerals and incoming foreign investment (from One Belt One Road) essential for Tajikistan as well as Central Asia's future growth.
- TSB holds leading position in financial market in Tajikistan. TSB has invited Kaisun Energy to collaborate and formulate a plan to help Tajikistan move forward in the capital world. Being a mining industry investor, minerals logistics service provider, and a Tajikistan expert and as a listed company in Hong Kong, Kaisun Energy hopes to help bridge the gap between Central Asia and the rest of the world.
- A joint task force will be set up shortly between TSB and Kaisun to speed up the collaboration process where TSB will invite their own team of Tajikistan regulations expert and advisors while Kaisun will pull in interested institutional investors as well as our own regulation advisors. This is to ensure that moving forward, the financial and legal foundation will be solid and everything is up to international standards.



Mr. Joseph Chan Nap Kee (Photo Right) , Chairman of Kaisun Energy Group Limited and Mr. Tojidin Pirzoda, (Photo Left) Chariman of OJSC Tojiksodirotbank ("TSB") signed the MOU in Tajikistan in June 2015.

Under the backdrop of the macroeconomic development from the massive funding arising from China's Silk Road Fund, TSB and Kaisun Energy signed this MOU, with aim of utilizing the unique competences of each party with purpose to formulate a business plan in order to establish a modernized, transparent and open trading platform in Tajikistan.

By establishing such a platform, we hope that Silk Road business operators or interested investors will have a vehicle where different capital market activities can safely take place. This platform should be complementary to other international development funds

OJSC "Tojiksodirotbank" is established under the decision of founders according to the contract dated March 20th, 1992. Having good business reputation, reliability, long-term operational experience, the bank established an image of steady financial institution and a reliable partner. With leading position in the key segments of the financial market, the Bank has growing client base.

(TSB website: http://tsb.tj/en/)

Kaisun Energy Group Limited has operating experience in Hong Kong, Shenzhen, and Shandong of China and also Silk Road related regions such as Xinjiang, and Tajikistan. Not only does Kaisun energy have years of operating experience in Tajikistan but it has also taken on consulting roles in other Central Asian projects with their business partners. Management and directors of the Group not only has experience in energy and mining but also financial and capital markets experience in Hong Kong as well as other developed and developing nations. Recently, Kaisun has been heavily promoting China's Silk Road Strategy and looking for opportunities that takes advantage of Kaisun's Central Asian experience and worldwide connections.

Details of the announcement dated 26 June 2015 on the above can be found at "http://www.kaisunenergy.com" under "Announcements" section.