

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: CHALLENGER GROUP HOLDINGS LIMITED

Stock code (ordinary shares): 8203

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3rd March, 2008

A. General

Place of incorporation	:	Cayman Islands
Date of initial listing on GEM	:	20th January, 2004
Name of Sponsor(s)	:	Deloitte & Touche Corporate Finance Ltd.
Names of directors	:	<i>Executive Directors:</i> Mr. TSE Chun Sing Mr. WU Kam Hung Mr. Jonathan Soon P. YEAP <i>Independent Non-executive Directors:</i> Mr. LIEW Swee Yean Mr. SIU Siu Ling Robert Dr. WONG Yun Kuen

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01
of the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Name of Substantial Shareholder:	Respective interests in the shares of the Company:
Plowright Investments Limited (<i>Note 1</i>)	81,001,000 (Long position)
Harmony Asset Limited	81,001,000 (Long position)
Excel Formation Limited (<i>Note 2</i>)	60,944,000 (Long position)
Ms. Cho Yuen Yi, Wendy	83,826,500 (Long position)
GEM Global Yield Fund Limited (<i>Note 3</i>)	481,000,000 (Long position)
Brown Christopher Francis (<i>Note 4</i>)	81,000,000 (Long position)
Gold Master Business Limited (<i>Note 5</i>)	81,000,000 (Long position) 81,000,000 (Short position)
Wong Wai Keung Dennis	81,000,000 (Long position) 81,000,000 (Short position)

Notes:

1. Plowright Investments Limited is a wholly-owned subsidiary of Harmony Asset Limited (its shares listed on the Main Board of the Exchange).
2. Excel Formation Limited is wholly-owned by Ms. Cho Yuen Yi, Wendy.
3. These 481,000,000 shares includes the derivative interests of 251,000,000 shares.
4. Mr. Brown Christopher Francis is a director of GEM Global Yield Fund Limited
5. Gold Master Business Limited is wholly-owned by Mr. Wong Wai Keung Dennis.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Not applicable

Financial year end date : 31 March

Registered address : Cricket Square, Hutchins Drive,
P.O. Box 2681, Grand Cayman KY1-1111,
Cayman Islands

Head office and principal place of business : Unit 203, 2nd Floor, Block B,
Sea View Estate, 2-8 Watson Road,
North Point, Hong Kong

Web-site address (if applicable) : www.challenger.com.hk

Share registrar : *Principal Registrar:*
Bank of Bermuda (Cayman) Limited

Branch Registrar:
Computershare Hong Kong Investor
Services Limited

Auditors : RSM Nelson Wheeler

B. Business activities

The Group is principally engaged in the business of the auto repairing and detailing services business.

C. Ordinary shares

Number of ordinary shares in issue : 540,000,000 shares

Par value of ordinary shares in issue : HK\$0.10 each

Board lot size (in number of shares) : 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed : Not applicable

D. Warrants

Not applicable

E. Other securities

Details of any other securities in issue.

Particulars of share options granted by the Company under the Share Option Scheme are as follows:

Date of offer	Date of acceptance	No. of shares subject to the options	Exercise price per share	Exercise period
19/02/2008	19/02/2008	21,600,000	HK\$0.69	From 19/02/2008 to 18/02/2011

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

RESPONSIBILITY STATEMENT

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

TSE Chun Sing

Jonathan Soon P. YEAP

WU Kam Hung

LIEW Swee Yean

SIU Siu Ling, Robert

WONG Yun Kuen