

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: CHALLENGER GROUP HOLDINGS LIMITED

Stock code (ordinary shares): 8203

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 June, 2008

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 20th January, 2004

Name of Sponsor(s): Deloitte & Touche Corporate Finance Ltd.

Names of directors:

Executive Directors :

Mr. TSE Chun Sing

Mr. WU Kam Hung

Mr. Jonathan Soon P. YEAP

Independent Non-executive Directors :

Mr. LIEW Swee Yean

Mr. SIU Siu Ling Robert

Dr. WONG Yun Kuen

Name(s) of substantial
shareholder(s):
(as such term is defined in rule 1.01
of the GEM Listing Rules) and
their respective interests in
the ordinary shares and other
securities of the Company

Name of Substantial Shareholder:	Respective interests in the shares of the Company:
Plowright Investments Limited (<i>Note 1</i>)	81,001,000
Harmony Asset Limited	81,001,000
Excel Formation Limited (<i>Note 2</i>)	60,944,000
Mr. Cheng Yu Tung	83,826,500
GEM Global Yield Fund Limited	60,000,000
Grand Pacific Source Limited (<i>Note 3</i>)	170,000,000
Glimmer Stone Investments Limited (<i>Note 3</i>)	170,000,000
Gold Master Business Limited (<i>Note 4</i>)	81,000,000
Wong Wai Keung Dennis (<i>Note 4</i>)	81,000,000

Notes :

1. Plowright Investments Limited is a wholly-owned subsidiary of Harmony Asset Limited (its shares listed on the Main Board of the Exchange).
2. Excel Formation Limited is wholly-owned by Mr. Cheng Yu Tung.
3. Grand Pacific Source Limited is wholly-owned by Glimmer Stone Investments Limited.
4. Gold Master Business Limited is wholly-owned by Mr. Wong Wai Keung Dennis.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Not applicable
Financial year end date:	31 March
Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business:	Unit A1, 6th Floor, Mai Hing Industrial Building, 16-18 Hing Yip Street, Kwun Tong, Kowloon, Hong Kong.
Web-site address (if applicable):	www.challenger.com.hk
Share registrar:	<i>Principal Registrar:</i> Bank of Bermuda (Cayman) Limited <i>Branch Registrar :</i> Computershare Hong Kong Investor Services Limited
Auditors:	RSM Nelson Wheeler

B. Business activities

The Group is principally engaged in the business of on-line distribution of office supplies and equipments; and the auto repairing and detailing services business.

C. Ordinary shares

Number of ordinary shares in issue: 770,000,000 shares

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s)
on which ordinary shares are
also listed: Not applicable

D. Warrants

Stock code: Not applicable

E. Other securities

Details of any other securities in issue.

Particulars of share options granted by the Company under the Share Option Scheme are as follows:

Date of offer	Date of acceptance	No. of shares subject to the options	Exercise price per share	Exercise period
19/02/2008	19/02/2008	21,600,000	HK\$0.69	From 19/02/2008 to 18/02/2011

The Company also issued convertible bonds with an aggregate principal amount of HK\$770 million, bearing interest at 1.0% per annum on the principal amount outstanding from time to time and upon exercise of the conversion rights attached to the convertible bonds in full, the holder of the convertible bonds are entitled to subscribe for up to 770,000,000 shares in the Company.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

RESPONSIBILITY STATEMENT

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

TSE Chun Sing

Jonathan Soon P. YEAP

WU Kam Hung

LIEW Swee Yean

SIU Siu Ling, Robert

WONG Yun Kuen