

## FORMS RELATING TO LISTING

### Form F

#### The Growth Enterprise Market (GEM)

##### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** CHALLENGER GROUP HOLDINGS LIMITED

**Stock code (ordinary shares):** 8203

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 September, 2008

#### A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	20 <sup>th</sup> January, 2004
Name of Sponsor(s):	Deloitte & Touche Corporate Finance Ltd
Names of directors:	<i>Executive Directors:</i> Mr. TSE Chun Sing Mr. YEAP Soon P Mr. WU Kam Hung Mr. YANG Geyan Mr. CHAN Lap Kee Joseph  <i>Independent Non-Executive Directors:</i> Mr. LIEW Swee Yean Mr. SIU Siu Ling Robert Dr. Wong Yun Kuen

Name(s) of substantial shareholder(s)  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company:

<b>Name of Substantial Shareholder:</b>	<b>Respective interests in the issued shares of the Company as recorded under SFO:</b>
Excel Formation Limited (Note 1)	60,944,000
Cheng Yu Tung (Note 1)	76,326,500
Plowright Investment Limited (Note 2)	80,000,000
Harmony Asset Limited (Note 2)	80,000,000
Gold Master Business Limited (Note 3)	81,000,000
Wong Wai Keung Dennis (Note 3)	81,000,000
Glimmer Stone Investments Limited (Note 4)	110,727,250
Zhang Gaobo (Note 4)	170,000,000
Zhang Zhi Ping (Note 4)	170,000,000
Oriental Patron Financial Group Limited (Note 4)	170,000,000
Oriental Patron Financial Services Group Limited (Note 4)	170,000,000
GEM Global Yield Fund Limited	230,000,000

Notes:

1. Excel Formation Limited is wholly-owned by Mr. Cheng Yu Tung.
2. Plowright Investments Limited is a wholly-owned subsidiary of Harmony Asset Limited (its shares listed on the Main Board of the Stock Exchange).
3. Gold Master Business Limited is wholly-owned by Mr. Wong Wai Keung Dennis.
4. Grand Pacific Source Limited is wholly-owned by Glimmer Stone Investments Limited which is a 43.8% subsidiary of Oriental Patron Financial Services Group Limited, which in turn is 95% subsidiary of Oriental Patron Financial Group Limited. Mr. Zhang Gaobo and Mr. Zhang Zhi Ping are respectively interested in 49% and 51 % of Oriental Patron Financial Group Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Not Applicable
Financial year end date:	31 March
Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands.
Head office and principal place of business:	Unit A1, 6th Floor, Mai Hing Industrial Building, 16-18 Hing Yip Street, Kwun Tong, Kowloon.
Web-site address (if applicable):	www.challenger.com.hk
Share registrar:	<i>Principal Registrar:</i> Bank of Bermuda (Cayman) Limited  <i>Branch Registrar:</i> Computershare Hong Kong Investor Services Limited
Auditors:	RSM Nelson Wheeler

**B. Business activities**

The Group is principally engages in the business of on-line distribution of office supplies and equipments; and the auto repairing and detailing services business and while concurrently gearing up to become an integrated coke producer in People's Republic of China.

**C. Ordinary shares**

Number of ordinary shares in issue:	770,000,000 shares
Par value of ordinary shares in issue:	HK\$0.01 each
Board lot size (in number of shares):	10,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed:	Not Applicable

**D. Warrants**

Stock code:

Not Applicable

**E. Other securities**

Details of any other securities in issue.

**Particulars of share options granted by the Company under the Share Option Scheme are as follows:-**

Date of offer	Date of acceptance	No. of shares subject to the options	Exercise price per share	Exercise period
19/02/2008	19/02/2008	21,600,000	HK\$0.69	From 19/02/2008 to 18/02/2011
24/06/2008	24/06/2008	12,700,000	HK\$0.78	From 24/06/2008 to 23/06/2011

The Company also issued convertible bonds with an aggregate principal amount of HK\$770 million, bearing interest at 1.0% per annum on the principal amount outstanding from time to time and upon exercise of the conversion rights attached to the convertible bonds in full, the holder of the convertible bonds are entitled to subscribe for up to 770,000,000 shares in the Company.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

## Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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TSE Chun Sing

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YEAP Soon P

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WU Kam Hung

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YANG Geyan

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CHAN Lap Kee Joseph

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LIEW Swee Yean

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SIU Siu Ling Robert

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WONG Yun Kuen