

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: KAISUN ENERGY GROUP LIMITED

Stock code (ordinary shares): 8203

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 September 2009

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 20 January 2004

Name of Sponsor(s): Not Applicable

Names of directors:

Executive Directors:
Mr. CHAN Nap Kee, Joseph
Mr. YEAP Soon P, Jonathan
Dr. CHOW Pok Yu, Augustine
Mr. YANG Geyan
Mr. YANG Yongcheng

Independent Non-Executive Directors:
Mr. LIEW Swee Yean
Mr. SIU Siu Ling, Robert
Dr. WONG Yun Kuen
Mr. ANDERSON Brian Ralph

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company:

Name of Substantial Shareholder:	Respective interests of the Company in ordinary shares and convertible bonds:	
	<u>Ordinary shares</u>	<u>Convertible bonds</u>
Glimmer Stone Investments Limited (Note 1)	230,000,000	963,670,000
Zhang Gaobo (Note 2)	70,000,000	415,130,000
Zhang Zhi Ping (Note 2)	70,000,000	415,130,000
Oriental Patron Financial Group Limited (Note 2)	70,000,000	415,130,000
Oriental Patron Financial Services Group Limited (Note 2)	70,000,000	415,130,000

Note:

1. Grand Pacific Source Limited holds 40,000,000 shares and 197,900,000 convertible bonds and is wholly-owned by Glimmer Stone Investments Limited. Glimmer Stone Investments Limited holds 190,000,000 shares and 765,770,000 convertible bonds
2. Mr. Zhang Gaobo and Mr. Zhang Zhi Ping are respectively interested in 49% and 51 % of Oriental Patron Financial Group Limited. Oriental Patron Financial Group Limited holds 95% equity interest in Oriental Patron Financial Services Group Limited. Pacific Top Holding Limited holds 70,000,000 shares and 415,130,000 convertible bonds and is wholly-owned by Oriental Patron Financial Services Group Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Not Applicable
Financial year end date:	31 March
Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands.
Head office and principal place of business:	5/F, 31C-D Wyndham Street, Central, Hong Kong.
Web-site address (if applicable):	www.8203.com.hk
Share registrar:	<i>Principal Registrar:</i> HSBC Trustee (Cayman) Limited <i>Branch Registrar:</i> Computershare Hong Kong Investor Services Limited
Auditors:	RSM Nelson Wheeler

B. Business activities

The Company and its subsidiaries have investments in mining, sale and processing of coking coal in the People's Republic of China and engage in provision of auto repairing/detailing services and on-line distribution of office supplies and equipment.

C. Ordinary shares

Number of ordinary shares in issue:	1,781,620,000 shares
Par value of ordinary shares in issue:	HK\$0.01 each
Board lot size (in number of shares):	10,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed:	Not Applicable

D. Warrants

Stock code:

Not Applicable

E. Other securities

Details of any other securities in issue.

(1) Particulars of share options granted by the Company under the Share Option Scheme are as follows:-

Date of offer	Date of acceptance	No. of shares subject to the outstanding options	Exercise price per share	Exercise period
19/02/2008	19/02/2008	21,570,000	HK\$0.69	From 19/02/2008 to 18/02/2011
24/06/2008	24/06/2008	12,700,000	HK\$0.78	From 24/06/2008 to 23/06/2011
08/01/2009	08/01/2009	19,700,000	HK\$0.394	From 08/01/2009 to 07/01/2012
11/08/2009	11/08/2009	13,668,750	HK\$0.762	From 11/08/2009 to 10/08/2012

(2) The Company also issued replacement bonds with an aggregate principal amount of HK\$426,680,000, bearing interest at 3.75% per annum on the principal amount outstanding from time to time and upon exercise of the conversion rights attached to the replacement bonds in full, the holder of the replacement bonds are entitled to subscribe for up to 609,540,000 shares in the Company.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

CHAN Nap Kee, Joseph

YEAP Soon P, Jonathan

CHOW Pok Yu, Augustine

YANG Geyan

YANG Yongcheng

LIEW Swee Yean

SIU Siu Ling, Robert

WONG Yun Kuen

ANDERSON Brian Ralph