

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 January 2010
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kaisun Energy Group Limited
Date Submitted	01 February 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8203</u> Descripti	on : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)		-	
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descripti	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of pref share	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	nth			
Increase/(decrease	e)				
Balance at close of	f the month				
3. Other Classes o	f Shares				
Stock code :	N/A	Descript	ion :		
			No. of other of shar	 Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	nth			
Increase/(decrease	e)			 	
Balance at close of	f the month				

Total authorised share capital at the end of the month (*State currency*): **HK\$100,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,005,675,000					
Increase/ (decrease) during the month						
Balance at close of the month	2,005,675,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option Sch	hemes of the Issu	er)			
Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM approval date		Maximum and alcost			month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						1,040,000
Scheme						
Exercise Price						
at HK\$0.69						
Granted on						
(19/02/2008)						
Ordinary shares						
(Note 1)						
2. Share Option						12,700,000
Scheme						,,
Exercise Price						
at HK\$0.78						
Granted on						
(24/06/2008)						
Ordinary shares						
(Note 1)						
3. Share Option						9,850,000
Scheme						-,,
Exercise Price						
at HK\$0.394						
Granted on						
(08/01/2009)						
Ordinary shares						
(Note 1)						
4. Share Option						13,268,750
Scheme						
Exercise Price						
At HK\$0.762						
Granted on						
(11/8/2009)						
Ordinary shares						
(Note 1)						
5. Share Option						3,000,000
Scheme						
Exercise Price						
At HK\$1.184						
Granted on						
(18/11/2009)						
Ordinary shares						
(Note 1)						

. .		0
Iota	IA. (Ordinary shares)	0
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of options		
(State currency)	0	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	-)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			 			
(dd/mm/yyyy) 4.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	-)				
				dinary shares) rence shares) (Other class)	0 N/A N/A	- -

For Main Board and GEM listed issuers

No. of new

shares of issuer

which may be

issued pursuant thereto as at

Convertibles (i.e. Convertible int			u)		No. of new shares of issuer issue
					during the month
	Currency of amount	Amount at close of	Converted during the	Amount at close	pursuant thereto
Class and description	outstanding	preceding month	month	of the month	

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	close of the month
1. Replacement Bonds Up to 31/01/2010 Up to 10/06/2013		HK\$	290,530,000		290,530,000		421,570,000 477,070,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	Ordin 0.70	ary Share (02/09/2009)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)	· · · · ·		linary shares) rence shares) (Other class)	 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		<u> </u>
2.		
shares (Note 1)		- <u> </u>
3.		
		<u></u>
Total D. (Ordinary shares)	0	_
(Preference shares)	N/A	
(Other class)	N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>Ordina</u>	ry		
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								- <u> </u>

Other Movements in Issued Share Capital

	Type of Issue			For	<u>Main Bo</u>	oard	and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend A	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue A	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Board and GEM listed issuers			
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
			_	Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price :	State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
					(Ordinary share) Preference share (Other class)	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Mr. Chan Nap Kee, Joseph

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.