



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 July 2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kaisun Energy Group Limited

Date Submitted 05 August 2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                       |               |                        |  |
|-------------------------------------|-----------------------|---------------|------------------------|--|
| (1) Stock code :                    | <u>8203</u>           | Description : | <u>Ordinary Shares</u> |  |
|                                     |                       |               | No. of ordinary shares | Par value<br>(State currency)                |
|                                     |                       |               |                        | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>10,000,000,000</u> |               | <u>HK\$0.01</u>        | <u>HK\$100,000,000.00</u>                    |
| Increase/(decrease)                 | <u>---</u>            |               | <u>---</u>             | <u>---</u>                                   |
| Balance at close of the month       | <u>10,000,000,000</u> |               | <u>HK\$0.01</u>        | <u>HK\$100,000,000.00</u>                    |
| (2) Stock code :                    | <u>N/A</u>            | Description : | <u></u>                |  |
|                                     |                       |               | No. of ordinary shares | Par value<br>(State currency)                |
|                                     |                       |               |                        | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u></u>               |               | <u></u>                | <u></u>                                      |
| Increase/(decrease)                 | <u></u>               |               | <u></u>                | <u></u>                                      |
| Balance at close of the month       | <u></u>               |               | <u></u>                | <u></u>                                      |

## 2. Preference Shares

|                                     |            |                          |                               |  |
|-------------------------------------|------------|--------------------------|-------------------------------|--|
| Stock code :                        | <u>N/A</u> | Description :            | _____                         |  |
|                                     |            | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |            | _____                    | _____                         | _____  |
| Increase/(decrease)                 |            | _____                    |                               | _____  |
| Balance at close of the month       |            | _____                    | _____                         | _____  |

## 3. Other Classes of Shares

|                                     |            |                                |                               |  |
|-------------------------------------|------------|--------------------------------|-------------------------------|--|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                         |  |
|                                     |            | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |            | _____                          | _____                         | _____  |
| Increase/(decrease)                 |            | _____                          |                               | _____  |
| Balance at close of the month       |            | _____                          | _____                         | _____  |

Total authorised share capital at the end of the month (State currency) : **HK\$100,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>2,113,115,000</b>   | --- | ---                     | ---                            |
| Increase/ (decrease) during the month | <b>1,268,750</b>       | --- | ---                     | ---                            |
| Balance at close of the month         | <b>2,114,383,750</b>   | --- | ---                     | ---                            |



|  |       |       |       |                            |            |            |
|--|-------|-------|-------|----------------------------|------------|------------|
| 6. Share Option Scheme   | ----- | ----- | ----- | -----                      | -----      | 20,056,750 |
| Exercise Price   |       |       |       |                            |            |            |
| At HK\$1.078   |       |       |       |                            |            |            |
| Granted on<br>(09/02/2010)   |       |       |       |                            |            |            |
| Ordinary shares<br>(Note 1)  |       |       |       |                            |            |            |
|  |       |       |       |                            |            |            |
|  |       |       |       | Total A. (Ordinary shares) | 1,268,750  |            |
|  |       |       |       | (Preference shares)        | N/A        |            |
|  |       |       |       | (Other class)              | N/A        |            |
| Total funds raised during the month from exercise of options<br>(State currency) |       |       |       |                            | 966,787.50 |            |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|---|
| 1.<br>_____<br>_____<br>_____<br>( / / )   | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable<br>(Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                              |   |                                  |   |  |   |
| 2.<br>_____<br>_____<br>_____<br>( / / )   | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable<br>(Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                              |   |                                  |   |  |   |
| 3.<br>_____<br>_____<br>_____<br>( / / )   | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable<br>(Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                              |   |                                  |   |  |   |
| 4.<br>_____<br>_____<br>_____<br>( / / )   | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable<br>(Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                              |   |                                  |   |  |   |
| Total B. (Ordinary shares)   |                              |   |                                  |   | 0  |   |
| (Preference shares)  |                              |   |                                  |   | N/A  |   |
| (Other class)  |                              |   |                                  |   | N/A  |   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Replacement Bonds<br>Up to 31/07/2010<br>Up to 10/06/2013 | HK\$                           | 217,660,000                        | -----                      | 217,660,000                  | -----  | 321,690,000<br>357,410,000  |
| Stock code (if listed)                                       | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable<br>(Note 1)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price   | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 2.   | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| _____  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| _____  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                                       | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable<br>(Note 1)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price   | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 3.   | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| _____  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| _____  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                                       | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable<br>(Note 1)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price   | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 4.   | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| _____  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| _____  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                                       | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable<br>(Note 1)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price   | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | -----  | _____   |
|  |                                |                                    |                            | (Preference shares)          | N/A  | _____   |
|  |                                |                                    |                            | (Other class)                | N/A  | _____   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | 0  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |



Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)           | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)           | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable <u>Ordinary</u><br>(Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)           | _____  | _____   |

For Main Board and GEM listed issuers

|               |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------|----------------------|--|---|-------|
| Type of Issue |                      |            |                      |  |   |       |
| 5.            | Scrip dividend       | At price : | State currency _____ | _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____   | _____ |
| 6.            | Repurchase of shares |            |                      | _____<br>Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)     | _____   | _____ |
| 7.            | Redemption of shares |            |                      | _____<br>Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | _____   | _____ |
| 8.            | Consideration issue  | At price : | State currency _____ | _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____   | _____ |

For Main Board and GEM listed issuers

|               |                           | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|---------------------------|--|---|
| Type of Issue |                           |  |   |
| 9.            | Capital reorganisation    | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    | _____<br>_____  |
| 10.           | Other<br>(Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____<br>_____  |
|               |                           | Total E. (Ordinary shares)   | <u>0</u>  |
|               |                           | (Preference shares)  | <u>N/A</u>  |
|               |                           | (Other class)  | <u>N/A</u>  |

|   |     |                  |
|---|-----|------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>1,268,750</u> |
|   | (2) | <u>N/A</u>       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>       |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                  |

Remarks (if any):

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Submitted by: Mr. Chan Nap Kee, Joseph

Title: Chairman  
(Director, Secretary or other duly authorised officer)

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Notes:

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*