

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	nergy Group nber 2010	Limited			
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : 8203	Descripti	on: <u>(</u>	Ordinary S	Shares	
		No. of ordinary shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth .	10,000,000,000 H		HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	-				
Balance at close of the month		10,000,000,000 HK\$0.01		HK\$100,000,000.00	
(2) Stock code : N/A	Descripti	on :			
		No. of ore		Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding mo	nth				
Increase/(decrease)					
Balance at close of the month					

31 October 2010

N/A	Description	on :		
		No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
oreceding mo	nth _		<u> </u>	
	-		-	
he month	-			
Shares				
N/A	Description	on :		
		No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
oreceding mo	nth _			
	-		-	
the month	-			
	the month Shares N/A	preceding month  the month  Shares  N/A  Description  preceding month	No. of preference shares  Preceding month  The month  Shares  No. of other classes of shares  preceding month	No. of preference Par value shares (State currency)  preceding month  the month  Shares  N/A Description:  No. of other classes Par value of shares (State currency)  preceding month

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,114,383,750				
Increase/ (decrease) during the month					
Balance at close of the month	2,114,383,750				

Share Options (under S	Share Option Sch	nemes of the Issu	er)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM				month pursuant thereto	issued pursuant thereto	
approval date (dd/mm/yyyy) and		Movement duri	ng the month		_	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						500,000
Scheme						333,333
Exercise Price						
at HK\$0.69						
Granted on						
(19/02/2008)						
Ordinary shares						
(Note 1)			-		-	-
(Note 1)						
2. Share Option						12,700,000
Scheme						12,700,000
Exercise Price						
at HK\$0.78						
Granted on						
(24/06/2008)						
Ordinary shares						
(Note 1)						
(Note 1)						
3. Share Option						9,850,000
Scheme						2,223,223
Exercise Price						
at HK\$0.394						
Granted on						
(08/01/2009)						
Ordinary shares						
(Note 1)						-
4. Share Option						12,000,000
Scheme						
Exercise Price						
At HK\$0.762						
Granted on						
(11/8/2009)						
Ordinary shares						
(Note 1)						
5 01 0 1						0.000.000
5. Share Option						3,000,000
Scheme						
Exercise Price						
At HK\$1.184						
Granted on						
(18/11/2009)						
Ordinary shares						
(Note 1)						

## For Main Board and GEM listed issuers

6. Share Option Scheme Exercise Price At HK\$1.078 Granted on (09/02/2010) Ordinary shares (Note 1)			 		20,056,750
7. Share Option Scheme Exercise Price At HK\$0.56 Granted on (18/10/2010) Ordinary shares (Note 1)			 		42,287,674
Total funds raised duri (State currency)	ng the month fron	n exercise of optic	nary shares) _ ence shares) _ (Other class) _ 	0 N/A N/A	

Description of warrants	Currency of	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)  1.	nominal value	month	month	month		
-	<del>-</del> -					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2.</u> 	_ _					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)  3.	( / / _ _	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4.		)				
( / / ) Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Т		rence shares) (Other class)	0 N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Converted close of the pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month 1. Replacement Bonds HK\$ 217,660,000 217,660,000 Up to 31/10/2010 324,580,000 Up to 10/06/2013 357,410,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Share Subscription price 0.70 EGM approval date (if applicable) (dd/mm/yyyy)) (02/09/2009) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	0	_
(Preference shares)	N/A N/A	-
(Other class)	IN/A	-

Ot	her Movements in I	ssued Share Cap	ital					
							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
-	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable				
			Ctata	(Note 1)	( / /	١		
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	Ordina	<u>ry</u>		
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

				701	Mun Bo	ur u	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue							
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / /			
				(dd/mm/yyyy)				
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			

	For I	Main Board	and GEM listed	
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as a close of the month
Type of Issue				
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
	Class of shares issuable (Note 1)			
10. Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
	Total E. (0	Ordinary share	es) 0	
		eference share Other cla	es) N/A	
			,	•
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to F):	(1)		
Total moreuse / (decrease) in ordinary strates during the	o monar (i.o. Total of A to E).	(2)		
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	(2)	N/A	
Total increase / (decrease) in preference shares during	the month (i.e. rotal of A to E).		N/A	١

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Mai	n Roa	rd and	GEM	listed	issuer

Remarks (if any):
Submitted by: Mr. Chan Nap Kee, Joseph
Title: Chairman (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.