

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Kaisun Holdings Limited

Stock code (ordinary shares): 8203

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3 August 2021.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 20 January 2004

Name of Sponsor(s): Not Applicable

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. CHAN Nap Kee, Jospeh
Mr. YANG Yongcheng

Independent Non-Executive Directors:
Mr. LIEW Swee Yean
Dr. WONG Yun Kuen

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<p>Mr. Chan Nap Kee, Joseph Number of shares: 167,263,298 Approximate percentage: 29.01%</p> <p>Ms. Yeung Po Yee, Bonita (Note 1) Number of shares: 167,263,298 Approximate percentage: 29.01%</p> <p>Mr. Zhang Xiongfeng Number of shares: 81,950,000 Approximate percentage: 14.21%</p> <p>Ms. Wu Mingqin (Note 2) Number of shares: 81,950,000 Approximate percentage: 14.21%</p> <p>Note 1: Ms. Yeung Po Yee, Bonita, spouse of Mr. Chan Nap Kee, Joseph, is deemed to be interested in the Shares held by Mr. Chan Nap Kee, Joseph under the SFO.</p> <p>Note 2: Ms. Wu Mingqin, spouse of Mr. Zhang Xiongfeng, is deemed to be interested in the Shares held by Mr. Zhang Xiongfeng under the SFO.</p>
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Not Applicable
Financial year end date:	31 December
Registered address:	Cricket Square, Hutchins Drive, P.O.Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business:	11/F, 46 Lyndhurst Terrace, Central, Hong Kong
Web-site address (if applicable):	www.kaisun.hk
Share registrar:	<p><i>Principal Registrar:</i> Codan Trust Company (Cayman) Limited</p> <p><i>Branch Registrar:</i> Computershare Hong Kong Investor Services Limited</p>
Auditors:	RSM Hong Kong Certified Public Accountants

B. Business activities

The Company is an investment holding Company. The subsidiaries are mainly engaged in (i) mining and metallurgical machineries production; (ii) provision of supply chain management for mineral business in various countries and regions, including those covered by the “Belt and Road” (“B&R”) initiatives of the PRC government; (iii) exploitation and production of coal; and (iv) securities investment.

C. Ordinary shares

Number of ordinary shares in issue:	576,566,055
Par value of ordinary shares in issue:	0.10
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	Not Applicable

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D. Warrants

Stock code: Not Applicable

Board lot size: Not Applicable

Expiry date: Not Applicable

Exercise price: Not Applicable

Conversion ratio:
(Not applicable if the warrant is
denominated in dollar value of
conversion right) Not Applicable

No. of warrants outstanding: Not Applicable

No. of shares falling to be issued upon
the exercise of outstanding warrants: Not Applicable

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not Applicable

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Pang Yick Him
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.