

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Kaisun Energy Group Limited

Stock code (ordinary shares): 8203

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3 January 2017.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 20 January 2004

Name of Sponsor(s): Not Applicable

Names of directors:
*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors:
Mr. CHAN Nap Kee, Joseph
Mr. YANG Yongcheng

Independent Non-Executive Directors
Mr. LIEW Swee Yean
Mr. SIU Siu Ling, Robert
Dr. WONG Yun Kuen
Mr. ANDERSON Brian Ralph

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

	<i>Number of shares</i>	<i>Approximate percentage (%)</i>
Zhang Zhi Ping (Note 1)	218,490,000	5.80%
Zhang Gaobo (Note 1)	218,490,000	5.80%
Oriental Patron Financial Group Limited (Note 1)	218,490,000	5.80%

Note 1: OPFGL holds 218,490,000 Shares. OPFGL is 51% owned by Zhang Zhi Ping and 49% owned by Zhang Gaobo.

So far as the Directors were aware of and based on the disclosure of interests notices filed by Zhang Zhi Ping, Zhang Gaobo and OPFGL on 19 June 2015, which were the last notices filed by each of them, among these 218,490,000 Shares, 86,380,000 Shares are held by Pacific Top Holding Limited (“PTHL”). PTHL is wholly owned by Oriental Patron Financial Services Group Limited (“OPFSGL”), OPFSGL is 95% held by OPFGL. Zhang Zhi Ping, Zhang Gaobo, OPFGL and OPFSGL are deemed to be interested in the interests held by PTHL under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Not Applicable

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive,
P.O.Box 2681, Grand Cayman KY1-1111,
Cayman Islands

Head office and principal place of business:

Unit A, 23/F, Two Chinachem Plaza, 68 Connaught Road Central,
Central Hong Kong

Web-site address (if applicable):

www.kaisunenergy.com

Share registrar:

Principal Registrar:
Codan Trust Company (Cayman) Limited

Branch Registrar:
Computershare Hong Kong Investor Services Limited

Auditors:

RSM Nelson Wheeler

B. Business activities

The Company is an investment holding Company. The subsidiaries are mainly engaged in (i) mining and metallurgical machineries production; (ii) provision of supply chain management for mineral business in various countries and regions, including those covered by the “Belt and Road” (“B&R”) initiatives of the PRC government; (iii) exploitation and production of coal; and (iv) securities investment.

C. Ordinary shares

Number of ordinary shares in issue: 3,768,405,700

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Par value of ordinary shares in issue: 0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not Applicable

D. Warrants

Stock code: Not Applicable

Board lot size: Not Applicable

Expiry date: Not Applicable

Exercise price: Not Applicable

Conversion ratio: Not Applicable
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: Not Applicable

No. of shares falling to be issued upon the exercise of outstanding warrants: Not Applicable

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

CHAN Nap Kee, Joseph

YANG Yongcheng

LIEW Swee Year

WONG Yun Kuen

SIU Siu Ling, Robert

ANDERSON Brian Ralph

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*