

**The whole of this document must be returned to be valid.  
本文件必须整份交回方为有效。**

**IMPORTANT  
重要提示**

Reference is made to the prospectus issued by Kaisun Energy Group Limited (the “Company” ) dated 20 December 2016 (the “Prospectus” ) in relation to the Rights Issue. Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

兹提述凯顺能源集团有限公司(「本公司」)于二零一六年十二月二十日就供股刊发之供股章程(「供股章程」)。除文义另有所指外，于供股章程中所界定之词汇与本文件采用者具相同涵义。

**IF YOU ARE IN ANY DOUBT AS TO THE CONTENTS OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR OTHER REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

阁下如对本文件之内容或应采取之行动有任何疑问，应谘询 阁下之持牌证券商或其他注册证券机构、银行经理、律师、专业会计师或其他专业顾问。

**THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING EAF EXPIRES AT 4:00 P.M. ON FRIDAY, 6 JANUARY 2017 (OR SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER” ON ENCLOSED SHEET).**

本暂定配额通知书(「暂定配额通知书」)具有价值及可转让，务请 阁下立即处理。本文件及随附之额外申请表格所载之要约于二零一七年一月六日(星期五)下午四时正(或随附文件「恶劣天气之影响」一段所述之较后时间及/或日期)截止。

Dealings in the securities of the Company, nil-paid Rights Shares and fully-paid Rights Shares may be settled through CCASS and you should consult your licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests. Existing Shares have been dealt in on an ex-rights basis from Wednesday, 7 December 2016. Dealings in nil-paid Rights Shares will take place from Thursday, 22 December 2016 to Tuesday, 3 January 2017 (both days inclusive).

本公司证券、未缴股款供股股份及缴足股款供股股份之买卖可通过中央结算系统进行交收。 阁下应谘询 阁下之持牌证券商或其他注册证券机构、银行经理、律师、专业会计师或其他专业顾问，以了解该等交收安排详情以及有关安排可能如何影响 阁下之权利及权益。现有股份已由二零一六年十二月七日(星期三)起按除权基准进行买卖。未缴股款供股股份将于二零一六年十二月二十二日(星期四)至二零一七年一月三日(星期二)(首尾两天包括在内)期间买卖。

This PAL and any acceptance of and application made under it are governed by and shall be construed in accordance with the laws of Hong Kong.

本暂定配额通知书以及据此作出之任何接纳及申请均受香港法例监管，并按其诠释。

**A copy of each of the Prospectus Documents, together with the documents specified in the paragraph headed “Documents Registered by the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of Companies (WUMP) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility for the contents of any of these documents.**

各份章程文件，连同供股章程附录三「香港公司注册处处长登记的文件」一段所载文件，已遵照公司(清盘及杂项条文)条例第342C条之规定送呈香港公司注册处处长注册。香港公司注册处处长、联交所及证监会对任何该等文件之内容概不负责。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

香港交易及結算有限公司、聯交所及香港結算對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of the listing of, and permission to deal in, the nil-paid Rights Shares and the fully-paid Rights Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the nil-paid Rights Shares and the fully-paid Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the nil-paid Rights Shares and the fully-paid Rights Shares on the Stock Exchange or such other date(s) as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

于未繳股款供股股份及繳足股款供股股份獲聯交所批准上市及買賣並符合香港結算之股份收納規定後，未繳股款供股股份及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款供股股份及繳足股款供股股份各自開始于聯交所買賣之日或香港結算指定之其他日期起，可在中央結算系統內寄存、結算及交收。聯交所參與者之間于任何交易日進行之交易，須于其後第二個交收日于中央結算系統內交收。在中央結算系統內進行之一切活動均須根據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。



**KAISUN ENERGY GROUP LIMITED**  
**凯顺能源集团有限公司\***

(Incorporated in the Cayman Islands with limited liability)  
(于开曼群岛注册成立之有限公司)  
(Stock code: 8203)  
(股份代号: 8203)

**RIGHTS ISSUE OF 1,884,202,850 RIGHTS SHARES ON THE BASIS  
OF ONE RIGHTS SHARE  
FOR EVERY TWO EXISTING SHARES HELD ON THE RECORD DATE  
AT HK\$0.048 PER RIGHTS SHARE**

**按于记录日期  
每持有两股现有股份可获发一股供股股份之基准  
以每股供股股份0.048港元发行1,884,202,850股供股股份  
PAYABLE IN FULL ON ACCEPTANCE  
BY NO LATER THAN 4:00 P.M. ON FRIDAY, 6 JANUARY 2017  
股款须不迟于二零一七年一月六日(星期五)  
下午四时正接纳时全数缴足**

**PROVISIONAL ALLOTMENT LETTER**  
**暂定配额通知书**

Registered Office:  
注册办事处:  
Crocket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Head office and principal place of  
business in Hong Kong:  
Before 23 December 2016:  
Unit A, 13th Floor  
Two Chinachem Plaza  
68 Connaught Road Central  
Central, Hong Kong

From 23 December 2016 onwards:  
Unit A, 23th Floor  
Two Chinachem Plaza  
68 Connaught Road Central  
Central, Hong Kong

总办事处及香港主要营业地点:  
于二零一六年十二月二十三日前:  
香港中环  
干诺道中68号  
华懋广场II期  
13楼A室

自二零一六年十二月二十三日起:  
香港中环  
干诺道中68号  
华懋广场II期  
23楼A室

20 December 2016  
二零一六年十二月二十日

Provisional Allotment Letter No.  
暂定配额通知书号码

Name(s) and address of the Qualifying Shareholder(s)  
合资格股东姓名及地址

\_\_\_\_\_

\_\_\_\_\_

Any payments for Rights Shares should be rounded up to 2 decimal points.

供股股份之任何付款款项应向上调整至两个小数点。

Name of bank on which cheque/banker's cashier order is drawn:

支票/银行本票的付款银行名称: \_\_\_\_\_

Cheque/banker's cashier order number:

支票/银行本票号码: \_\_\_\_\_

Contact telephone no:

联络电话号码: \_\_\_\_\_

Total number of Share(s) registered in your name(s) on Friday, 16 December 2016  
于二零一六年十二月十六日(星期五)以 阁下名义登记之股份总数

BOX A  
甲栏

Total number of Rights Shares provisionally allotted to you subject to payment in full on acceptance  
by no later than 4:00 p.m. on Friday, 6 January 2017  
暂定配发予 阁下之供股股份总数，有关股款须不迟于二零一七年一月六日(星期五)下午四  
时正接纳时缴足

BOX B  
乙栏

BOX C Total subscription monies payable on acceptance in full 于接纳时应全数缴足之认购款项总额

丙栏  
HK\$  
港元

To take up all your provisional allotment and entitlements specified in this PAL in full, you must lodge the whole of this original PAL at the Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with a remittance for the full amount shown in Box C above payable on acceptance, by no later than 4:00 p.m. on Friday, 6 January 2017. This will constitute acceptance of the provisional allotment and entitlements on the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. All remittances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's order must be issued by, a licensed bank in Hong Kong. All such cheques or cashier's order must be made payable to "**Kaisun Energy Group Ltd – Right Issue A/C**" and crossed "**Account Payee Only**". No receipt will be given for such remittances.

閣下如欲接納本暫定配額通知書指明之全部暫定及應得配額，須將本暫定配額通知書之正本整份連同上文丙欄所示于接納時須繳付之全部股款，在不遲于二零一七年一月六日(星期五)下午四時正前送達香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。辦妥上述手續即表示已按本暫定配額通知書及供股章程之條款，並在本公司之組織章程大綱及細則之規限下接納暫定及應得配額。所有款項均須以支票或銀行本票以港元繳付。支票必須由香港持牌銀行之賬戶開出，而銀行本票須由香港持牌銀行發出。所有該等支票或銀行本票須註明抬頭人為「**Kaisun Energy Group Ltd – Right Issue A/C**」，並須以「**只准入抬頭人賬戶**」劃線方式開出。繳款將不會獲發收據。

Each person accepting the provisional allotment specified in this document:

- confirms that he/she/it has read the terms and conditions and acceptance procedures set out on the pages attached to this PAL and in the Prospectus and agrees to be bound by them; and
- agrees that this PAL, and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

接納本文件所載之暫定配額之每位人士均：

- 確認其已閱讀本暫定配額通知書附頁及供股章程所載之條款及條件以及接納手續，並同意受其約束；及
- 同意本暫定配額通知書及因此構成之合約將受香港法例管轄及根據香港法例詮釋。

The Rights Issue is conditional, inter alia, upon the fulfillment and/or waiver (as applicable) of the conditions set out in the paragraph headed "Conditions of the Rights Issue and the Underwriting Agreement" under the section headed "Letter from the Board" of the Prospectus. If the conditions of the Rights Issue are not fulfilled or waived (as applicable), the Rights Issue will not proceed.

供股須待(其中包括)供股章程中「**董事會函件**」一節「**供股及包銷協議之條件**」一段所載之條件達成及/或獲豁免(如適用)後，方可作實。倘供股之條件未達成或獲豁免(如適用)，則供股將不會進行。

The Underwriting Agreement contains provisions entitling the Underwriters by notice in writing to terminate the Underwriting Agreement upon occurrence of certain events.

包銷協議載有条文，賦予包銷商權利于發生若干事件時，可透過書面通知終止包銷協議。

Dealings in nil-paid Rights Shares will take place from Thursday, 22 December 2016 to Tuesday, 3 January 2017 (both days inclusive) on the Stock Exchange. Any persons contemplating any dealing in any Shares and/or nil-paid Rights Shares up to the latest time for the Rights Issue to become unconditional (i.e. 4:00 p.m. on Wednesday, 11 January 2017) will bear the risk that the Rights Issue could not become unconditional and may not proceed.

未繳股款供股股份將於二零一六年十二月二十二日(星期四)至二零一七年一月三日(星期二)(首尾兩天包括在內)期間在聯交所買賣。擬于截至供股成為無條件之最後時限(即二零一七年一月十一日(星期三)下午四時正)期間買賣任何股份及/或未繳股款供股股份之任何人士，將承擔供股可能不會成為無條件及可能不會進行之風險。

Any Shareholders or other persons contemplating dealing in nil-paid Rights Shares or fully-paid Rights Shares are recommended to consult their own professional advisers. For the avoidance of doubt, the Company does not accept any special instruction written on this PAL.

任何有意買賣未繳股款供股股份或繳足股款供股股份之股東或其他人士，務請諮詢彼等之專業顧問意見。為免存疑，本公司將不予處理任何在本暫定配額通知書上的特別書面指示。

This form is not for publication, release or distribution, directly or indirectly, in or into any jurisdiction where such release or distribution might be unlawful.

本表格不得于发布或派发有关表格可能属违法的任何司法权区直接或间接刊发、发布或派发。

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH ACCEPTANCE. NO RECEIPT WILL BE GIVEN.

每份接納須隨附一張獨立支票或銀行本票。繳款將不會獲發收據。

**IN THE EVENT OF A TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS PAL.**

在转让认购供股股份之权利时，每宗买卖均须缴纳香港从价印花税。馈赠或转让(并非以出售方式)实益拥有之权益亦须缴纳香港从价印花税。在登记转让本暂定配额通知书所列任何供股股份之权利之前，须出示已缴纳香港从价印花税之证明。

**Form B  
表格乙**

**FORM OF TRANSFER AND NOMINATION  
转让及提名表格**

(To be completed and signed only by Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)  
(仅供拟将其/彼等于本表格所列认购供股股份之权利全数转让之合资格股东填写及签署)

To: **The Directors,  
Kaisun Energy Group Limited**  
致: **凯顺能源集团有限公司  
列位董事**

Dear Sirs or Madams,  
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.  
敬启者:  
本人/吾等兹将本暂定配额通知书所列本人/吾等可认购供股股份之权利全数转让予接受此权利并签署以下登记申请表格(表格丙)之人士。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) (all joint Shareholders must sign) 签署 (所有联名股东均须签署)

Date 日期: 二零一六年/二零一七年\* \_\_\_\_\_ 2016/2017\*

**Note: Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.**  
**附注: 转让 阁下可认购有关供股股份之权利须缴纳香港从价印花税。**

\* delete as appropriate  
\* 删去不适用者

**Form C  
表格丙**

**REGISTRATION APPLICATION FORM  
登记申请表格**

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)  
(仅供承让认购供股股份权利之人士填写及签署)

To: **The Directors,  
Kaisun Energy Group Limited**  
致: **凯顺能源集团有限公司  
列位董事**

Dear Sirs or Madams,  
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and articles of association of the Company.  
敬启者:  
本人/吾等谨请 阁下将表格甲内乙栏所列之供股股份数目以本人/吾等名义登记, 本人/吾等同意按照本暂定配额通知书及供股章程所载之条款, 并在 贵公司之组织大纲及组织章程细则限制下接纳该等供股股份。

Existing Shareholder(s) Please mark "X" in this box 现有股东请在本栏内填上「X」符号	
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To be completed in block letters in <b>ENGLISH</b> . Joint applicants should give address of the first-named applicant only. 请用 <b>英文</b> 大楷填写。联名申请人只须填报首名申请人之地址。			
Name in English* 英文姓名/名称	Family name or Company Name 姓氏或公司名称	Other names 名字	Name in Chinese 中文姓名/名称
Name continuation and/or names of joint applicants (if required) 续姓名及/或联名申请人姓名(如有需要)			
Address (joint applicants should give address of the first-named applicant only) 地址 (联名申请人只须填报首名申请人之地址)			
Occupation 职业		Tel. no. 电话号码	
Dividend Instructions 股息指示			
Name & address of bank 银行名称及地址		Bank account no. 银行户口号码	
		Account type 账户类别	For office use only 公司专用

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) (all joint applicants must sign) 签署 (所有联名申请人均须签署)

Date 日期: 二零一六年/二零一七年\* \_\_\_\_\_ 2016/2017\*

**Note: Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.**  
**附注: 转让 阁下可认购有关供股股份之权利须缴纳香港从价印花税。**

\* For Chinese applicant, please provide your name in both English and Chinese.  
若为华裔申请人, 请提供 阁下的英文及中文姓名。

\* delete as appropriate  
删去不适用者



## KAISUN ENERGY GROUP LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8203)**

Date: 20 December 2016

Dear Qualifying Shareholder(s),

Reference is made to the prospectus issued by Kaisun Energy Group Limited (the "Company") dated 20 December 2016 (the "Prospectus") in relation to the Rights Issue. Terms defined in the Prospectus bear the same meanings when used herein unless the context otherwise requires. In accordance with the terms and subject to the conditions set out in the Prospectus accompanying this document despatched to the Qualifying Shareholders and subject to the memorandum and articles of association of the Company, the Directors have provisionally allotted to you the Rights Shares on the basis of one Rights Share for every two existing Shares registered in your name on the register of members on the Record Date (i.e. Friday, 16 December 2016) at a price of HK\$0.048 per Rights Share. Your holding of Shares on the Record Date is set out in Box A of Form A and the number of Rights Shares provisionally allotted to you is set out in Box B of Form A.

Any Rights Shares provisionally allotted but not validly accepted by the Qualifying Shareholders or otherwise not subscribed for by renounees or transferees of nil-paid Rights Shares will be available for excess applications by the Qualifying Shareholders using the accompanying EAF.

The Rights Shares, when allotted, issued and fully paid, will rank *pari passu* in all respects with the then existing Shares in issue on the day of allotment and issue of the Rights Shares. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared on or after the date of allotment and issue of the Rights Shares in their fully-paid form.

**The Prospectus Documents have not been and will not be registered or filed under the applicable securities or equivalent legislation of any jurisdictions other than Hong Kong. No action has been taken to permit a public offering of nil-paid Rights Shares or fully-paid Rights Shares or the distribution of the Prospectus Documents in any territory or jurisdiction outside Hong Kong.**

**No person receiving the Prospectus or a PAL or an EAF in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for nil-paid Rights Shares, fully-paid Rights Shares or excess Rights Shares, unless in the relevant territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. It is the responsibility of any person (including but without limitation to nominees, custodian, agents and trustees) receiving a copy of the Prospectus, or a PAL or an EAF outside Hong Kong and wishing to take up the Rights Shares or make an application for excess Right Shares to satisfy himself/herself/itself, before acquiring any nil-paid Rights Shares and/or fully-paid Rights Shares or to apply for excess Rights Shares, as to the observance of the laws and regulations of any relevant territory or jurisdiction, including obtaining of any governmental or other consents or observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes and duties required to be paid in such territory or jurisdiction in connection therewith without prejudice to the foregoing. By completing, signing and submitting the PAL, each subscriber for Rights Shares will be deemed to have given each of the representations and warranties to the Company that these local laws and requirement have been fully complied with and the representations and warranties as set out herein have been made. If you are in any doubt as to your position, you should consult your professional adviser. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the above representations and warranties. The Company reserves the right to refuse to permit any Qualifying Shareholder to take up nil-paid Rights Shares or apply for excess Rights Shares where it believes, or has reason to believe, that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction.**



## PROCEDURE FOR ACCEPTANCE AND PAYMENT

To take up all your provisional allotment and entitlements in full, you must lodge the whole of this original PAL at the Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong together with a remittance for the full amount payable on acceptance, by no later than 4:00 p.m. on Friday, 6 January 2017. This will constitute acceptance of the provisional allotment and entitlements on the terms of the PAL and the Prospectus and subject to the memorandum and articles of association of the Company. All remittances must be made in Hong Kong dollars and by cheque or cashier’s order. Cheques must be drawn on an account with, and cashier’s order must be issued by, a licensed bank in Hong Kong. All such cheques or cashier’s orders must be made payable to **“Kaisun Energy Group Ltd – Right Issue A/C”** and crossed **“Account Payee Only”**. No receipt will be given for such remittances.

It should be noted that unless the PAL, duly completed, together with the appropriate remittance for the amount as shown in Box C of Form A, has been lodged in the manner as described above by no later than 4:00 p.m. on Friday, 6 January 2017, whether by the original allottee or any person in whose favour the rights to subscribe for the Rights Share(s) have been validly transferred, your provisional allotment and all rights and entitlements hereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application on EAF by other Qualifying Shareholders. The Company may (at its sole discretion) treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions.

Completion and return of the PAL will constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the above representations and warranties. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that doing so would violate the applicable securities legislations or other laws or regulations of any jurisdiction.

## TRANSFER

If you wish to transfer all of your nil-paid Rights Shares Provisionally allotted to you under this PAL, you must complete and sign the Form of Transfer and Nomination (Form B), and hand the original PAL to the person(s) to or through whom you are transferring your rights hereunder. The transferee(s) must then complete and sign the Registration Application Form (Form C) and lodge the PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C of Form A with the Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by no later than 4:00 p.m. on Friday, 6 January 2017. All remittances must be made in Hong Kong dollars and by cheque or cashier’s order. Cheques must be drawn on an account with, and cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to **“Kaisun Energy Group Ltd – Right Issue A/C”** and crossed **“Account Payee Only”**. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your nil-paid Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

The Company reserves the right to refuse to register any transfer in favour of any person in respect of which the Company believes such transfer may violate applicable legal or regulatory requirements.

## SPLITTING

If you wish to accept only part of your provisional allotment or wish to transfer all or part of your provisional allotment to more than one person, the original PAL must be surrendered and lodged for cancellation together with a covering letter stating clearly the number of split PAL required and the number of nil-paid Rights Shares to be comprised in each split PAL (which in aggregate, should be equal to the number of Rights Shares provisionally allotted to such holder as stated in Box B of Form A) by not later than 4:30 p.m. on Wednesday, 28 December 2016 to the Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong which will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection from the Hong Kong branch share registrar and transfer office at the above address on the second Business Day after you surrender the original PAL.

## EXCESS RIGHTS SHARES

Qualifying Shareholders shall be entitled to apply, by way of excess applications, for (1) any unsold Rights Shares which would have been allotted to Non-Qualifying Shareholders had they been Qualifying Shareholders; (2) any Rights Shares provisionally allotted but not validly accepted by the Qualifying Shareholders or otherwise subscribed for by renounees or transferees of nil-paid Rights Shares; and (3) any unsold aggregate fractions of nil-paid Rights Shares.

If you wish to apply for any Rights Shares in addition to your provisional allotment under the Rights Issue, you must complete and sign the EAF and lodge the EAF together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, with the Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:00 p.m. on Friday, 6 January 2017. Unless otherwise agreed by the Company, all remittances must be in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**Kaisun Energy Group Ltd – Excess Application A/C**" and crossed "**Account Payee Only**". An announcement of the results of acceptance of and excess applications for the Rights Issue will be published on Friday, 13 January 2017. There is no guarantee that the Company will allot and issue any excess Rights Shares that you apply for.

### **CHEQUES AND CASHIER'S ORDER**

All cheques and cashier's orders will be presented for payment immediately upon receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation is liable to be rejected. Completion and return of a PAL with a cheque and/or cashier's order, whether by you or by any nominated transferee will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. Without prejudice to other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and, in such event, the relevant provisional allotment and all rights and entitlements given pursuant to it will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for Rights Shares, and underpaid application will be rejected.

### **SHARE CERTIFICATES AND REFUND CHEQUES**

Subject to the Rights Issue becoming unconditional, it is expected that the certificates for Rights Shares will be posted by the Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, to those entitled thereto by ordinary post at their own risk to their registered addresses on or before Monday, 16 January 2017. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are expected to be posted to those entitled by ordinary post at their own risk on or before Monday, 16 January 2017.

You will receive one share certificate for the entitlement to the Rights Shares in fully paid form.

### **RESCISSION AND TERMINATION OF THE UNDERWRITING AGREEMENT**

It should be noted that the Underwriting Agreement contains provisions granting the Underwriters a right to terminate or rescind its/his obligations under the Underwriting Agreement upon the occurrence of certain events, which have been set out under the section headed "Termination of the Underwriting Agreement" in the Prospectus. If the Underwriters exercise such right or the Underwriting Agreement does not become unconditional, the Rights Issue will not proceed.

### **EFFECT OF BAD WEATHER**

The Latest Acceptance Date will not take place if there is a tropical cyclone warning signal no. 8 or above; or a "black" rainstorm warning (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Friday, 6 January 2017; in such event, the Latest Acceptance Date will be extended to 5:00 p.m. on the same Business Day; or (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Friday, 6 January 2017; in such event, the Latest Acceptance Date will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance of and payment for the Rights Shares and for the application and payment for excess Rights Shares does not take place on Friday, 6 January 2017, the dates mentioned in the section headed "Expected Timetable" of the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) of any change to the expected timetable as soon as practicable.



## **GENERAL**

Lodgment of the PAL with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PAL and/or the share certificates for Rights Shares.

The PAL and any acceptance of the offer contained herein shall be governed by, and construed in accordance with, the laws of Hong Kong.

Further copies of the Prospectus giving details of the Rights Issue are available from the Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong during normal business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday (other than Hong Kong public holidays).

All documents, including cheques for refund, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto.

## **PERSONAL DATA COLLECTION**

By completing, signing and submitting the PAL, you agree to disclose to the Company and/or the Hong Kong branch share registrar and transfer office and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong branch share registrar and transfer office hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Hong Kong branch share registrar and transfer office have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its head office and principal place of business in Hong Kong at (before 23 December 2016) Unit A, 13th Floor, Two Chinachem Plaza, 68 Connaught Road Central, Central, Hong Kong or (from 23 December 2016 onwards) Unit A, 23th Floor, Two Chinachem Plaza, 68 Connaught Road Central, Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company or (as the case may be) the Hong Kong branch share registrar and transfer office.

Yours faithfully,  
By Order of the Board  
**Kaisun Energy Group Limited**  
**Chan Nap Kee, Joseph**  
*Chairman*



**KAISUN ENERGY GROUP LIMITED**  
**凯顺能源集团有限公司\***

(于开曼群岛注册成立之有限公司)

(股份代号：8203)

敬启者：

兹提述凯顺能源集团有限公司(「本公司」)于二零一六年十二月二十日就供股刊发之供股章程(「供股章程」)。除文义另有所指外，于供股章程中所界定之词汇与本文件所采用者具相同涵义。根据随本文件寄发予合格股东之供股章程内所载之条款及在其条件规限及本公司之组织章程大纲及细则规限下，董事已按于记录日期(即二零一六年十二月十六日(星期五))在股东名册登记于 阁下名下之每两股现有股份获发一股供股股份之基准，以每股供股股份0.048港元的价格向 阁下暂定配发供股股份。 阁下于记录日期所持有之股份数目列于表格甲甲栏内，而暂定配发予 阁下之供股股份数目则列于表格甲乙栏内。

已暂定配发但未获合格股东有效接纳或未获未缴股款供股股份接权人或承让人认购之任何供股股份，将可供合格股东以随附之额外申请表格申请额外认购。

供股股份于配发、发行及缴足股款后在配发及发行供股股份日期将在各方面与当时已发行现有股份享有同等权益。该等缴足股款之供股股份之持有人将有权收取于配发及发行缴足股款供股股份当日或以后可能所宣派之所有未来股息及分派。

**章程文件并无且将不会根据香港以外任何司法权区之适用证券法例或对等法例登记或存案。本公司并无采取任何行动，以批准在香港境外任何地区或司法权区公开发售未缴股款供股股份或缴足股款供股股份或派发章程文件。**

任何人士如在香港以外任何地区或司法权区接获供股章程或暂定配额通知书或额外申请表格，除非在该有关地区或司法权区可合法提呈有关要约或邀请而毋须办理任何登记手续或符合该地区或司法权区之其他法例或监管规定，否则不可视作申请未缴股款供股股份或缴足股款供股股份或额外供股股份之要约或邀请。于香港以外地区接获供股章程或暂定配额通知书或额外申请表格且有意认购供股股份或申请认购额外供股股份之任何人士(包括但不限于代名人、保管人、代理及信托人)，在取得任何未缴股款供股股份及/或缴足股款供股股份或申请认购额外供股股份前，必须自行遵守有关地区或司法权区之法例及规例，包括在不影响前述者下取得政府或其他同意，或遵守该地区或司法权区可能规定之任何其他正式手续，以及就此缴付该地区或司法权区规定须缴付之任何税项及徵费。填妥、签署及交回暂定配额通知书后，供股股份之每名认购人将被视为已向本公司作出声明及保证彼等已全面遵守有关当地法例及规定，并已作出本文所载之各项声明及保证。倘 阁下对本身之情况有任何疑问，应谘询 阁下之专业顾问。为免引起疑问，香港结算及香港中央结算(代理人)有限公司概不受限于上述任何声明及保证。倘本公司相信，或有理由相信，准许任何合格股东接纳其未缴股款供股股份或额外供股股份之申请会违反任何司法权区之适用证券法例或其他法例或规例，则本公司保留拒绝接纳有关申请之权利。

## 接纳及付款手续

阁下如欲接纳全部暂定及应得配额，须将暂定配额通知书之正本整份连同于接纳时须缴付之全部股款，在不迟于二零一七年一月六日(星期五)下午四时正前送达香港股份过户登记分处香港中央证券登记有限公司，地址为香港湾仔皇后大道东183号合和中心17楼1712-1716号舖。办妥上述手续即表示已按暂定配额通知书及供股章程之条款，并在本公司之组织章程大纲及细则之规限下接纳暂定及应得配额。所有款项均须以支票或银行本票以港元缴付。支票必须由香港持牌银行之账户开出，而银行本票须由香港持牌银行发出。所有该等支票或银行本票须注明抬头人为「**Kaisun Energy Group Ltd – Right Issue A/C**」，并须以「**只准入抬头人账户**」划线方式开出。缴款将不会获发收据。

敬请注意，除非正式填妥之暂定配额通知书连同表格甲丙栏所示之适当款项已按上文所述方式于不迟于二零一七年一月六日(星期五)下午四时正前由原获配发人或任何获有效转让供股股份认购权之人士送达，否则 阁下之暂定配额及一切有关权利及享有权将被视作为已放弃而将予注销，该等供股股份将可由其他合资格股东透过额外申请表格作出申请。本公司可全权酌情决定暂定配额通知书之有效性，并对自行或由代表递交表格之人士具约束力(即使该等人士并未依照有关指示填妥表格)。

填妥及交回暂定配额通知书即表示向本公司作出一项保证及声明，已经就暂定配额通知书及接纳暂定配额通知书全面遵守香港以外所有有关司法权区之一切登记、法律及监管规定。为免生疑，香港结算及香港中央结算(代理人)有限公司概不受限于上述任何声明及保证。倘本公司相信接纳任何供股股份之认购申请会违反任何司法权区之适用证券法例或其他法例或规例，则本公司保留拒绝接纳有关申请之权利。

## 转让

阁下如欲将本暂定配额通知书项下暂定配发予 阁下之未缴股款供股股份全部转让予他人，则必须填妥及签署转让及提名表格(表格乙)，并将暂定配额通知书之正本交予 阁下认购权之承让人或转让经手人。承让人须填妥及签署登记申请表格(表格丙)，并将暂定配额通知书整份连同表格甲丙栏所示须于接纳时缴足之股款并于不迟于二零一七年一月六日(星期五)下午四时正前送达香港股份过户登记分处香港中央证券登记有限公司，地址为香港湾仔皇后大道东183号合和中心17楼1712-1716号舖。所有款项均须以支票或银行本票以港元缴付。支票必须由香港持牌银行之账户开出，而银行本票须由香港持牌银行发出，注明抬头人为「**Kaisun Energy Group Ltd – Right Issue A/C**」，并须以「**只准入抬头人账户**」划线方式开出。敬请留意，于将 阁下之未缴股款供股股份转让予承让人及承让人接纳有关权利时须缴纳香港印花税。

倘本公司认为以任何人士为受益人之任何转让可能违反适用法例或监管规定，则本公司保留拒绝受理该等转让登记之权利。

## 分拆

倘 阁下仅有意接纳 阁下暂定配额之部份或转让 阁下所有或部份之暂定配额予一名以上之人士，则暂定配额通知书之正本连同一份明确载列所要求分拆暂定配额通知书之数目及每份分拆暂定配额通知书所包括之未缴股款供股股份数目(合共须等于暂定配发予该持有人之供股股份之数目(如表格甲乙栏所列))之函件，必须在不迟于二零一六年十二月二十八日(星期三)下午四时三十分前，送达香港股份过户登记分处香港中央证券登记有限公司，地址为香港湾仔皇后大道东183号合和中心17楼1712-1716号舖，以便注销暂定配额通知书之正本及按所要求之数目发出新暂定配额通知书，该等新暂定配额通知书可于 阁下交回暂定配额通知书之正本后第二个营业日于香港股份过户登记分处(地址如上所述)领取。

## 额外供股股份

合资格股东将有权透过额外申请方式申请认购：(1)不合资格股东如属合资格股东时原可获配发之任何未售出供股股份；(2)已暂定配发但未获合资格股东有效接纳，或未缴股款供股股份之接权人或承让人基于其他原因不予认购之任何供股股份；及(3)任何未售出之已汇集零碎未缴股款供股股份。

倘 閣下拟申请认购 閣下根据供股获暂定配发以外之任何供股股份，则须将额外申请表格填妥，并将额外申请表格连同就申请认购额外供股股份另付之应付股款，在不迟于二零一七年一月六日(星期五)下午四时正前送达香港股份过户登记分处香港中央证券登记有限公司，地址为香港湾仔皇后大道东183号合和中心17楼1712-1716号舖。除本公司另行同意外，所有股款均须以支票或银行本票以港元缴付。支票须由香港持牌银行之银行账户开出，而银行本票须由香港持牌银行发出，注明抬头人为「**Kaisun Energy Group Ltd – Excess Application A/C**」，并须以「**只准入抬头人账户**」划线方式开出。本公司将于二零一七年一月十三日(星期五)刊发供股接纳结果及额外申请结果之公告。本公司概不保证将配发及发行 閣下所申请认购之任何额外供股股份。

### **支票及银行本票**

全部支票及银行本票将于收取后立即过户，而有关款项产生之利息(如有)则将全部拨归本公司所有。倘随附暂定配额通知书之支票或银行本票于首次过户时未能兑现，则任何有关之暂定配额通知书将遭拒绝受理。填妥暂定配额通知书并连同支票及/或银行本票一并交回(不论由 閣下或任何获提名之承让人交回)，即表示申请人作出保证，有关支票或银行本票将于首次过户时兑现。倘随附之支票或银行本票于首次过户时未能兑现，则在不影响本公司其他权利的情况下，本公司保留拒绝受理任何该等暂定配额通知书之权利。在此情况下，有关暂定配额及据此赋予之一切有关权利及享有权将被视作为已放弃而将予注销。 閣下须于申请认购供股股份时缴付应付金额，而缴付金额不足之申请将会遭拒绝受理。

### **股票及退款支票**

待供股成为无条件后，供股股份之股票，预期将于二零一七年一月十六日(星期一)或之前由香港股份过户登记分处香港中央证券登记有限公司以平邮方式寄往有权收取股票之人士之登记地址，邮误风险概由彼等自行承担。有关全部或部份不获接纳之额外供股股份之申请之退款支票(如有)，预期将于二零一七年一月十六日(星期一)或之前以平邮方式寄予有权收取退款支票之人士，邮误风险概由彼等自行承担。

閣下将就缴足股款之供股股份之配额获发一张股票。

### **撤销及终止包销协议**

务请注意，包销协议载有条文授予包销商权利于发生若干事件之情况下终止或撤销其于包销协议项下之责任，该等事件载于供股章程「终止包销协议」一节内。倘包销商行使有关权利或包销协议未能成为无条件，则供股将不会进行。

### **恶劣天气之影响**

如出现以下情况，最后接纳日期将不会生效：八号或以上热带气旋警告信号或「黑色」暴雨警告信号(i)于二零一七年一月六日(星期五)香港本地时间中午十二时正之前悬挂并于中午十二时正之后取消；在此情况下，最后接纳日期将顺延至同一营业日下午五时正；或(ii)于二零一七年一月六日(星期五)香港本地时间中午十二时正至下午四时正期间悬挂；在此情况下，最后接纳日期将重订为下一个在上午九时正至下午四时正期间任何时间并无悬挂上述任何警告信号之营业日下午四时正。

如果接纳供股股份及缴付股款以及申请额外供股股份及缴付股款之最后时限并非于二零一七年一月六日(星期五)当天生效，则在供股章程中「预期时间表」一节内提及的日期可能受到影响。预期时间表如有任何变动，本公司将在实际可行情况下尽快以公告通知股东。

## 一般事项

将暂定配额通知书连同(如有关)应已由承让人签署之转让及提名表格一并交回,即已最终证明交回上述文件之人士有权处理暂定配额通知书及转让及提名表格,并有权收取分拆暂定配额通知书及/或供股股份之股票。

暂定配额通知书及任何接纳本通知书所载之要约均受香港法例监管,并按其诠释。

载有供股详情之供股章程之其他副本,可于星期一至五(香港公众假期除外)上午九时正至下午六时正之营业时间内于香港股份过户登记分处香港中央证券登记有限公司(地址为香港湾仔皇后大道东183号合和中心17M楼)进行查阅。

所有文件(包括退款支票)将以平邮方式寄予有关申请人或其他有权收取之人士,邮误风险概由收件人自行承担。

## 个人资料收集声明

填妥、签署及交回暂定配额通知书,即表示 阁下同意向本公司及/或其香港股份过户登记分处及彼等各自之顾问及代理披露个人资料及彼等所需有关 阁下或 阁下为其利益而接纳暂定配发之供股股份之人士之任何资料。《个人资料(私隐)条例》赋予证券持有人权利,可确定本公司或其香港股份过户登记分处是否持有其个人资料、索取有关资料之副本及更正任何不准确之资料。根据《个人资料(私隐)条例》,本公司及其香港股份过户登记分处有权就处理任何查阅资料要求而收取合理费用。有关查阅资料或更正资料或有关政策及惯例以及持有资料种类之资料的所有要求,应寄往本公司之总办事处及香港主要营业地点(于二零一六年十二月二十三日前)香港中环干诺道中68号华懋广场II期13楼A室或(自二零一六年十二月二十三日起)香港中环干诺道中68号华懋广场II期23楼A室或根据适用法律不时通知之地点并以本公司之公司秘书或(视情况而定)香港股份过户登记分处为收件人。

此致

列位合资格股东 台照

承董事会命  
凯顺能源集团有限公司  
主席  
陈立基  
谨启

日期:二零一六年十二月二十日